

Code **YEG**
Company name Yeah1 Group Corporation
Date 07/18/2018
Subject Report on the capital allocation

Content:

The Board of Directors of Yeah1 Group Corporation (YEG) approved a plan for capital allocation from the stock offering as follows:

No.	Object	Form of capital contribution	Purpose	Amount expected to be disbursed in 2018	Amount expected to be disbursed in 2019	Total amount expected to be disbursed
I.	To invest in digital field and related fields			401,900,000,000	301,900,000,000	703,800,000,000
1	Netlink Joint Stock Company	YEG purchases shares from the existing shareholders		50,000,000,000		50,000,000,000
2	Netlink Joint Stock Company	YEG contributes new capital.	To develop and expand content producer system		50,000,000,000	50,000,000,000
3	Dragon Entertainment Joint Stock Company	YEG contributes new capital.	<ul style="list-style-type: none"> - To increase the holding ratio at the companies in the same industry. - To purchase movie 	101,900,000,000	101,900,000,000	203,800,000,000

			copyright and expand TV channel system.			
4	Dragon Entertainment Joint Stock Company	YEG contributes new capital.	- To purchase contents multi-channel networks in Thailand, Indonesia and Philippines and develop local producers.	100,000,000,000	100,000,000,000	200,000,000,000
5	To use for the Group		- To purchase digital content rights.	150,000,000,000	50,000,000,000	200,000,000,000
II	To invest in commercial communication			131,800,000,000	102,800,000,000	234,600,000,000
6	ADSBNC Media and Communication Joint Stock Company	YEG purchases shares from the existing shareholders	- To develop the partner system on Facebook.	50,000,000,000		50,000,000,000
7	ADSBNC Media and Communication Joint Stock Company	YEG contributes new capital.	- To develop the partner system on Facebook.	23,000,000,000	44,000,000,000	67,000,000,000
8	BlueX Media Trading Service And Advertising Co., Ltd.	YEG purchases the stake of company members.	- To develop communication sector.	58,800,000,000	58,800,000,000	117,600,000,000

III	To supplement capital			234,600,000,000		234,600,000,000
9	Dragon Entertainment Joint Stock Company			34,600,000,000		34,600,000,000
10	Yeah1 Entertainment Joint Stock Company			75,000,000,000		75,000,000,000
11	Yeah1 Trademark Development Joint Stock Company			75,000,000,000		75,000,000,000
12	Yeah1 Group Corporation			50,000,000,000		50,000,000,000
	Total			768,300,000	404,700,000,000	1,173,000,000,000
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